UNITED STATES DISTRICT COURT WESTERN DISTRICT OF PENNSYLVANIA

FTS GROUP, INC.,

Plaintiff,

V.

ALPHA CAPITAL ANSTALT, WHALEHAVEN CAPITAL FUND LIMITED, ELLIS INTERNATIONAL, LTD., PLATINUM LONG TERM GROWTH V and RICHARD E. MILLER,

Defendants.

CIVIL ACTION NO. 2:09-cv-0025

(Electronically Filed)

STIPULATION OF DISMISSAL

Pursuant to Fed. R. Civ. P. 41(a)(1)(A)(ii), we, the attorneys for the respective parties, hereby stipulate to dismissal of the above-captioned action with prejudice.

THORP REED & ARMSTRONG, LLP

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By: /s/Robert J. Ridge

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By: /s/ Alan S. Fellheimer

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Attorneys for Defendants, Alpha Capital Anstalt, Whalehaven Capital Fund Limited, Ellis International, Ltd., and Richard E. Miller

SO ADERED, this 2 day of April. 2009.

Gerv L. Lancaster, U.S. District Judge